

Mallett PLC (the "Company")

ANNUAL INFORMATION UPDATE

In accordance with Prospectus Rule 5.2, the following information has been published or made available to the public in the period from 24 March 2006 up to and including 31 May 2007.

The information referred to in this Annual Information Update was up-to-date at the time it was published but such disclosures may now be or may at any time become out-of-date due to changing circumstances.

1. Announcements made via a Regulatory Information Service

The following UK regulatory announcements have been made via a Regulatory Information Service. A copy of these announcements can be obtained from the London Stock Exchange website, www.londonstockexchange.com/marketnews

21 May 2007 - Director's dealing
14 May 2007 - Return of cash - Circular posted and Notice of EGM
14 May 2007 - Director's dealing
11 May 2007 - Notice of AGM
9 May 2007 - Notifiable interest
30 April 2007 - Return of cash announcement
19 April 2007 - Further re Subsidiary Merger - completion of merger
22 March 2007 - Dividend record date
22 March 2007 - Final Results
12 March 2007 - Result of stock auction
26 February 2007 - Directors dealing
8 February 2007 - Directors dealing
21 December 2006 - Total voting rights
21 December 2006 - Disposal completed - Bourdon House
8 December 2006 - Property & Directorate change
3 November 2006 - Directorate change
2 November 2006 - Directorate change
25 September 2006 - Results of EGM
31 August 2006 - Interim results
31 August 2006 - Circular posted to shareholders re Bourdon House and LTIP
31 August 2006 - Announcement re disposal and EGM
21 July 2006 - Statement re Bourdon House
23 May 2006 - AGM statement
12 May 2006 - Director's dealing
4 April 2006 - Director's dealing
3 April 2006 - Director's dealing
30 March 2006 - Notifiable interest
28 March 2006 - Notifiable interest

2. Documents published and sent to shareholders

The following documents have been despatched by the Company to holders of its securities during the period:

14 May 2007 - Circular regarding proposed Return of Cash to Shareholders (incorporating a Notice of EGM), Form of Proxy and Election Form
11 May 2007 - Annual Report and Accounts 2006 (incorporating a Notice of AGM) and Form of Proxy
8 December 2006 - Letter regarding property and directorate changes
31 August 2006 - Interim report 2006
31 August 2006 - Circular regarding proposed sale of Bourdon House, proposal to authorise the Company to purchase its own shares, approval of

waiver to be granted by the Panel on Takeovers and Mergers and proposed Long Term Incentive Plan (incorporating a Notice of EGM) and Form of Proxy
27 March 2006 - Annual Report and Accounts 2005 (incorporating a Notice of AGM) and Form of Proxy

3. Documents filed at Companies House

The Company has also made the following filings with Companies House. Copies of these documents can be obtained from Companies House, Crown Way, Maundy, Cardiff CF14 3UZ (Telephone 0870 3333 636, email at enquiries@companies-house.gov.uk) or, if you are a registered user, through Companies House Direct at www.direct.companieshouse.gov.uk

12 January 2007 - Form 288b - Director resigned
27 November 2006 - Forms 288b - Directors resigned
17 November 2006 - Form 288a - Director and secretary appointed
8 November 2006 - Form 288b - Director and secretary resigned
4 October 2006 - Form RES09 - Authority to purchase up to 2,068,629 own shares
5 July 2006 - Form AA - Group Annual Accounts for the year to 31 December 2005
22 June 2006 - Form 363s - Annual Return up to 24 May 2006.

4. Documents filed with the UKLA Document Viewing Facility

Copies of the following documents were sent to the Document Viewing Facility of the FSA and can be viewed at UK Listing Authority, The Financial Services Authority, 25 North Colonnade, Canary Wharf, London E14 5HS

14 May 2007 - Circular regarding proposed Return of Cash to Shareholders (incorporating a Notice of EGM), Form of Proxy and Election Form
11 May 2007 - Annual Report and Accounts 2006 (incorporating a Notice of AGM) and Form of Proxy, a copy of the Company's existing Articles of Association and a copy of Articles of Association showing the proposed changes
8 December 2006 - Letter regarding property and directorate changes
31 August 2006 - Interim report 2006
31 August 2006 - Circular regarding proposed sale of Bourdon House, proposal to authorise the Company to purchase its own shares, approval of waiver to be granted by the Panel on Takeovers and Mergers and proposed Long Term Incentive Plan (incorporating a Notice of EGM) and Form of Proxy
27 March 2006 - Annual Report and Accounts 2005 (incorporating a Notice of AGM) and Form of Proxy

Copies of information released can be obtained through the Company Secretary at the Company's Registered Office at 141 New Bond Street, London, W1S 2BS, United Kingdom (Tel: (020) 7499 7411).

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